KEDIA ADVISORY

DAILY ENERGY REPORT

27 July 2026

Kedia Stocks and Commodities Research Pvt. Ltd.

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Daily Energy Update

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27 July 2026

MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-26	8933.00	8950.00	8483.00	8604.00	-4.65
CRUDEOIL	21-Sep-26	8495.00	8497.00	8140.00	8247.00	-3.88
CRUDEOILMINI	19-Aug-26	9042.00	9042.00	8485.00	8600.00	-4.72
CRUDEOILMINI	21-Sep-26	8494.00	8503.00	8137.00	8248.00	-3.84
NATURALGAS	28-Jul-26	283.00	285.40	275.70	277.30	-2.15
NATURALGAS	26-Aug-26	284.40	288.70	279.60	280.60	-1.47
NATURALGAS MINI	28-Jul-26	282.80	285.30	275.80	277.10	-18.47
NATURALGAS MINI	26-Aug-26	285.00	288.60	279.70	280.70	15.53

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil $	84.58	85.44	84.07	85.18	0.66
Natural Gas $	2.8500	2.8500	2.8300	2.8300	-0.70
Lme Copper	13654.75	13729.50	13615.00	13706.20	0.46
Lme Zinc	3598.90	3611.60	3593.70	3598.70	0.25
Lme Aluminium	3180.95	3184.30	3151.40	3165.05	-0.83
Lme Lead	1898.75	1901.10	1889.35	1890.25	-0.26
Lme Nickel	17326.50	17376.25	17252.50	17292.50	-0.28

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-26	-4.65	-16.90	Long Liquidation
CRUDEOIL	21-Sep-26	-3.88	-11.89	Long Liquidation
CRUDEOILMINI	19-Aug-26	-4.72	-18.04	Long Liquidation
CRUDEOILMINI	21-Sep-26	-3.84	-9.38	Long Liquidation
NATURALGAS	28-Jul-26	-2.15	7.32	Fresh Selling
NATURALGAS	26-Aug-26	-1.47	14.53	Fresh Selling
NATURALGAS MINI	28-Jul-26	-2.22	-18.47	Long Liquidation
NATURALGAS MINI	26-Aug-26	-1.44	15.53	Fresh Selling

Crudeoil

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Technical Snapshot

SELL CRUDEOIL AUG @ 8600 SL 8700 TGT 8500-8400. MCX

Observations

Crudeoil trading range for the day is 8212-9146.

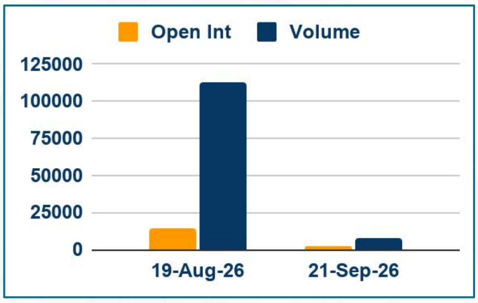
Crude oil slipped dropped on profit booking after prices gained because of worsening disruption to energy flows in the Red Sea.

Asian buyers have begun discussing rerouting Saudi crude shipments through the Suez Canal and around Africa.

Adding to supply constraints, the Caspian Pipeline Consortium suspended crude loadings at its Black Sea terminal after tanker attacks.

Crude inventories rose by 2 million barrels to 411.7 million barrels in the week ended July 17, the EIA said.

OI & Volume



Spread

Commodity	Spread
CRUDEOIL SEP-AUG	-357.00
CRUDEOILMINI SEP-AUG	-352.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-26	8604.00	9146.00	8875.00	8679.00	8408.00	8212.00
CRUDEOIL	21-Sep-26	8247.00	8652.00	8450.00	8295.00	8093.00	7938.00
CRUDEOILMINI	19-Aug-26	8600.00	9266.00	8933.00	8709.00	8376.00	8152.00
CRUDEOILMINI	21-Sep-26	8248.00	8662.00	8455.00	8296.00	8089.00	7930.00
Crudeoil $		85.18	86.27	85.73	84.90	84.36	83.53

Natural Gas

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Technical Snapshot

SELL NATURALGAS JUL @ 280 SL 285 TGT 275-272. MCX

Observations

Naturalgas trading range for the day is 269.8-289.2.

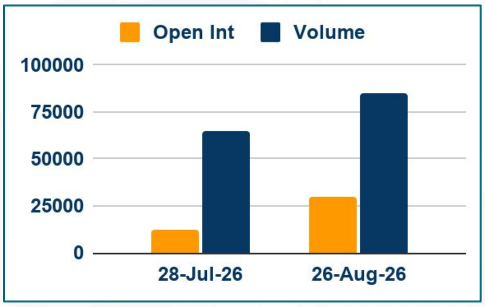
Natural gas rose as a gas storage build was smaller than expected, and forecasters predicted hotter weather and higher gas demand.

EIA said energy firms added 32 billion cubic feet (bcf) of gas to storage during the week ended July 17

Russia's production of natural gas in January-June rose by 4.7% year-on-year to 298 billion cubic metres.

LSEG raises two-week Lower 48 gas demand outlook above Wednesday's forecast

OI & Volume

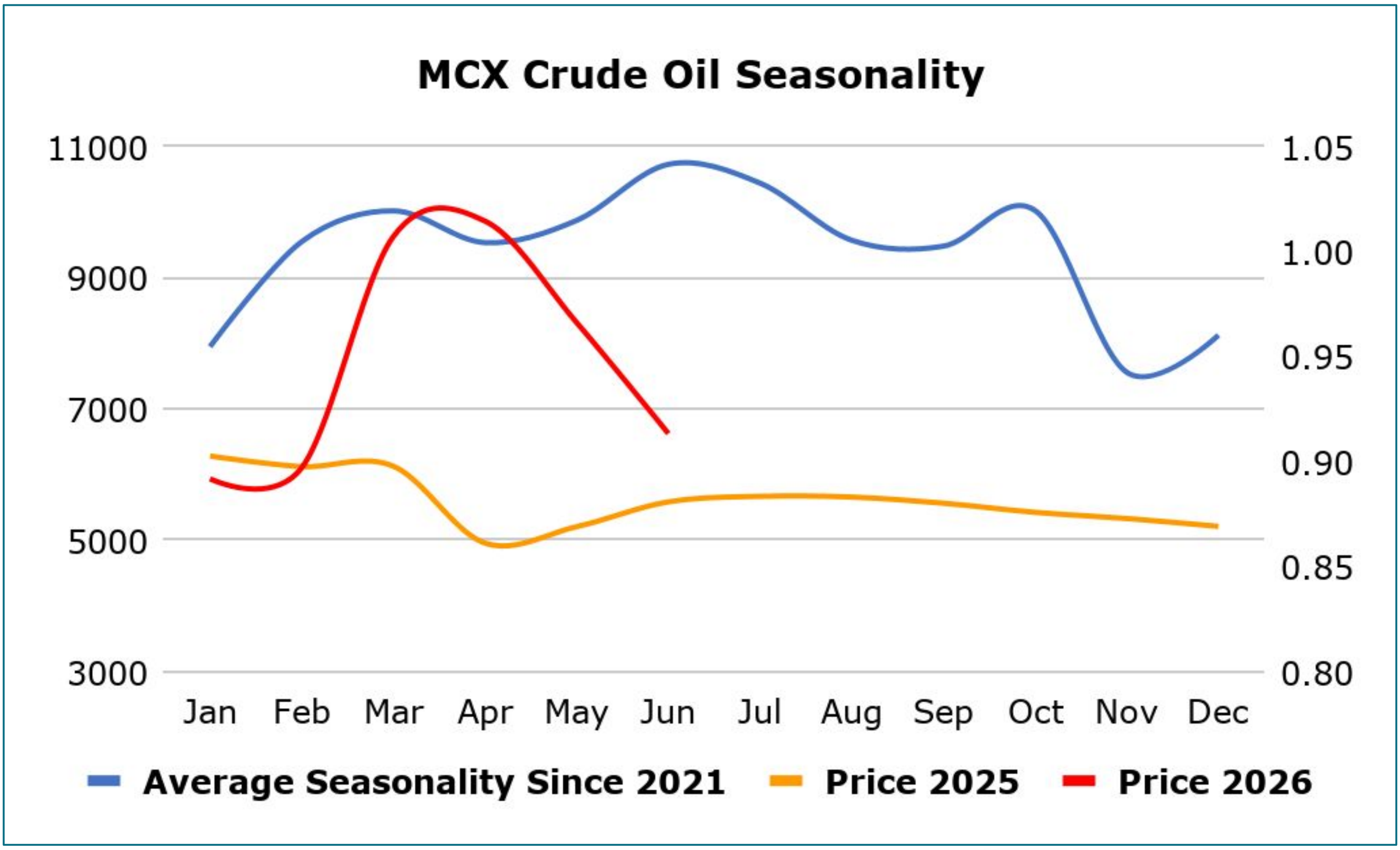


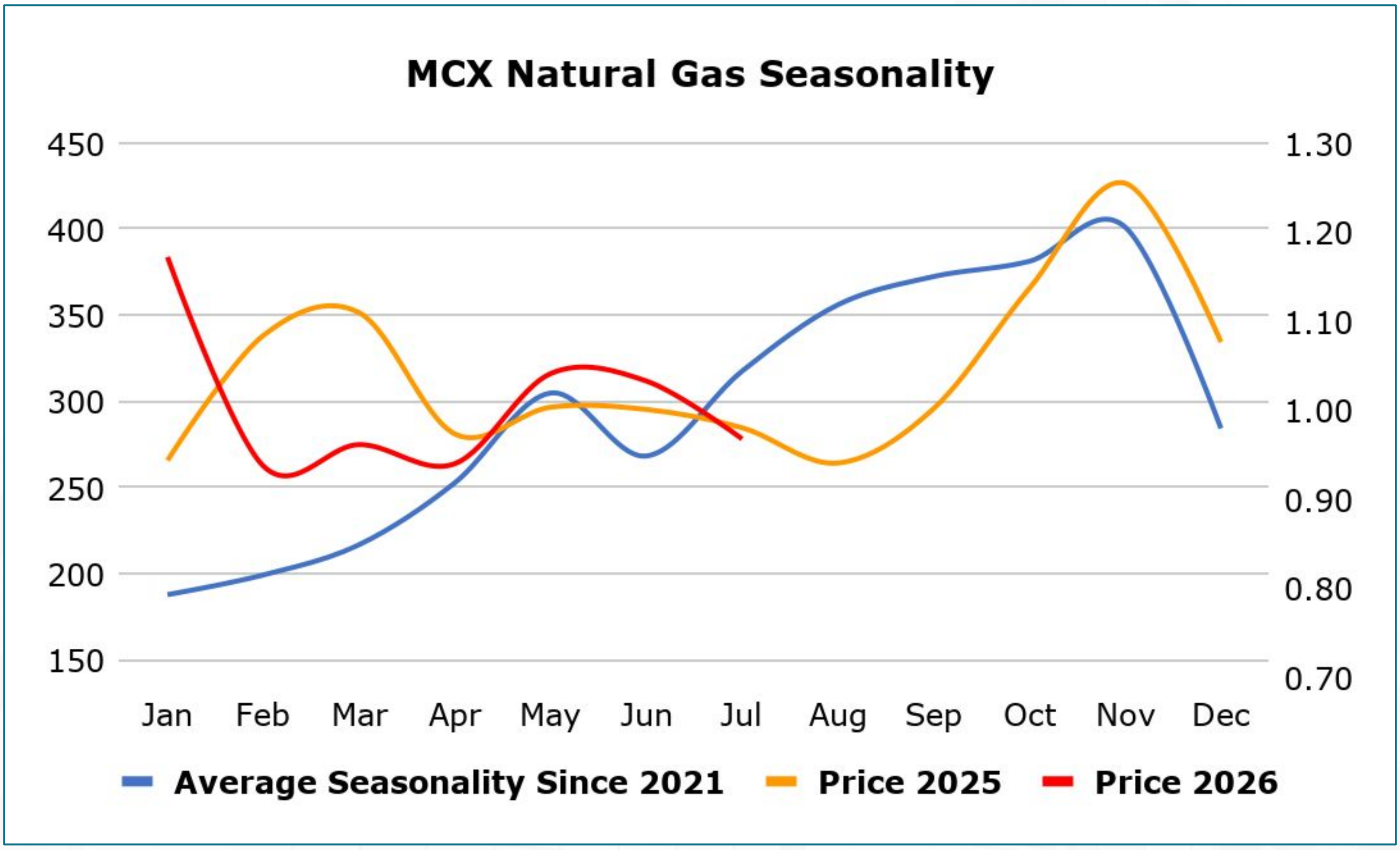
Spread

Commodity	Spread
NATURALGAS AUG-JUL	3.30
NATURALGAS MINI AUG-JUL	3.60

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	28-Jul-26	277.30	289.20	283.30	279.50	273.60	269.80
NATURALGAS	26-Aug-26	280.60	292.10	286.40	283.00	277.30	273.90
NATGAS MINI	28-Jul-26	277.10	288.00	282.00	279.00	273.00	270.00
NATGAS MINI	26-Aug-26	280.70	292.00	286.00	283.00	277.00	274.00
Natural Gas $		2.8300	2.8570	2.8440	2.8370	2.8240	2.8170


MCX Crude Oil Seasonality
11000
9000
7000
5000
3000
1.05
1.00
0.95
0.90
0.85
0.80
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2021
Price 2025
Price 2026


MCX Natural Gas Seasonality
450
400
350
300
250
200
150
1.30
1.20
1.10
1.00
0.90
0.80
0.70
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2021
Price 2025
Price 2026

Economic Data & News

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Economic Data

Date	Curr.	Data
Jul 27	EUR	German ifo Business Climate
Jul 27	EUR	M3 Money Supply y/y
Jul 27	EUR	Private Loans y/y
Jul 27	USD	Core Durable Goods Orders m/m
Jul 27	USD	Durable Goods Orders m/m
Jul 28	USD	ADP Weekly Employment Change
Jul 28	USD	Goods Trade Balance
Jul 28	USD	Prelim Wholesale Inventories m/m
Jul 28	USD	HPI m/m
Jul 28	USD	S&P/CS Composite-20 HPI y/y
Jul 28	USD	CB Consumer Confidence
Jul 29	EUR	German Import Prices m/m
Jul 29	USD	Crude Oil Inventories

Date	Curr.	Data
Jul 30	EUR	German Prelim GDP q/q
Jul 30	EUR	Prelim Flash GDP q/q
Jul 30	EUR	Unemployment Rate
Jul 30	USD	Advance GDP q/q
Jul 30	USD	Core PCE Price Index m/m
Jul 30	USD	Advance GDP Price Index q/q
Jul 30	USD	Unemployment Claims
Jul 30	USD	Personal Income m/m
Jul 30	USD	Personal Spending m/m
Jul 30	USD	Natural Gas Storage
Jul 31	EUR	German Unemployment Change
Jul 31	EUR	Core CPI Flash Estimate y/y
Jul 31	EUR	CPI Flash Estimate y/y

News you can Use

The S&P Global Japan Manufacturing PMI inched down to 54.7 in July 2026 from 54.8 in the previous month, but surpassed market expectations of 54.5, preliminary estimates showed. It was the seventh straight month of expansion in factory activity, supported by faster increases in output, while new orders grew at the fastest pace in over five years. Meanwhile, employment increased at a faster pace. Finally, business sentiment improved to its highest level in four months, supported by hopes of new product launches and stronger demand, notably in the AI and semiconductor industries. Japan's S&P Global Services PMI Business Activity Index eased to 51.9 in July 2026 from a final 52.2 in the previous month, flash estimates showed. Despite the slowdown, the reading marked the 16th consecutive month of expansion in the services sector. Growth in new business moderated to a mild pace, while employment increased more slowly and foreign demand declined again.

The European Central Bank kept borrowing costs on hold but left room for more tightening in the coming months as a widening conflict in the Middle East pushed up energy prices again. The ECB kept its benchmark deposit rate at 2.25% but said it was "closely monitoring the intensity and duration of the shock, as well as its indirect and second-round effects". "The outlook for energy prices, while highly volatile, currently stands close to the baseline of the June Eurosystem staff projections and well above the levels recorded prior to the conflict in the Middle East," the ECB said in a press release. "Uncertainty remains high and the full inflationary impact of the energy shock has yet to play out." The ECB raised rates for the first time in nearly three years in June but a string of benign data on prices, wages, economic activity and inflation expectations since then has made a quick follow-up step less urgent and policymakers havecalled for patience.

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Kedia Stocks and Commodities Research Pvt Ltd

SEBI REGISTRATION NUMBER : INH000006156

Aadinath Commercial, Opp. Mumbai University, Vasant Valley Road,Khadakpada,Kalyan West

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KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD.

Mumbai. INDIA.
For more details, please contact Mobile: +91 9619551022
Email: info@kediaadvisory.com
SEBI REGISTRATION NUMBER - INH000006156
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